STATEMENT OF ECONOMIC INTERESTS FAIR POLITICAL COVER PAGE MMISSION



Please	type	or	print	in	ink.
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Date Received Official Use Only

NA	ME OF FILER (LAST)	1 3.4	(FIRST) (MIDDLE)
В	ates	Patricia	C DANGE COUNTY
1.	Office, Agency, or Court		EOARD OF SUPERVISORS
	Agency Name		
	Board of Supervisors, 5th District		
	Division, Board, Department, District, if applicable		Your Position
	5th District		District 5 Board of Supervisor
	▶ If filing for multiple positions, list below or on an attachment.		
	Agency:		Position:
2.	Jurisdiction of Office (Check at least one box)		
	☐ State		☐ Judge or Court Commissioner (Statewide Jurisdiction)
	Multi-County		⊠ County of Orange
	_		Other
	City of		
3.	Type of Statement (Check at least one box)		
	Annual: The period covered is January 1, 2011, through December 31, 2011.		Leaving Office: Date Left/
	The period covered is/, to December 31, 2011.	through	O The period covered is January 1, 2011, through the date of leaving office.
	Assuming Office: Date assumed	-	The period covered is/, through the date of leaving office.
	☐ Candidate: Election Year Office sou	ight, if differei	nt than Part 1:
4.	Schedule Summary		_
	Check applicable schedules or "None."	➤ Total nu	mber of pages including this cover page:9
	Schedule A-1 - Investments – schedule attached	×	Schedule C - Income, Loans, & Business Positions – schedule attached
	Schedule A-2 - Investments – schedule attached	×	Schedule D - Income - Gifts - schedule attached
	Schedule B - Real Property - schedule attached		Schedule E - Income - Gifts - Travel Payments - schedule attached
	-or-		
	☐ None - No reporta	able interests	on any schedule
	herein and in any attached schedules is true and complete. I ackn	souladae this	in l
	•	-	
	I certify under penalty of perjury under the laws of the State or	ı vanıtılılıd l	
	Date Signed	Signa	tus
			-

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

FAIR POLITICAL PRACTICES COMMISSION				
Name				
Patricia Bates				

>	NAME OF BUSINESS ENTITY	>	NAME OF BUSINESS ENTITY
	American Express Co.	1	Citigroup Inc.
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Banking/Financial		Financial Services
	FAIR MARKET VALUE	ľ	FAIR MARKET VALUE
	\$2,000 - \$10,000 🔀 \$10,001 - \$100,000		∑ \$2,000 - \$10,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock (Describe)		Stock Other (Describe)
	Partnership O Income Received of \$0 - \$499		Partnership O Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	, , 11 , , 11		, , 11 , , 11
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
_	NAME OF BUSINESS ENTITY	-	NAME OF BUSINESS ENTITY
	Ameriprise Financial Inc.	_	First Energy
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	1	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Financial Services		Utility
	FAIR MARKET VALUE	1	FAIR MARKET VALUE
	× \$2,000 - \$10,000	1	★ \$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	X Stock Other		X Stock ☐ Other
	(Describe) Partnership O Income Received of \$0 - \$499		(Describe) Partnership O Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)	. '	O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u></u>		<u> </u>
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<u></u>	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY
	Bank of America	l .	General Electric
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Financial Services		Products/Services
	FAIR MARKET VALUE	1	FAIR MARKET VALUE
	\$2,000 - \$10,000 X \$10,001 - \$100,000		x \$2,000 - \$10,000 1 \$10,001 - \$100,000
	\$100,001 - \$1,000,000	i	S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	X Stock Other		X Stock Other
	(Describe)	'	(Describe)
	Partnership O Income Received of \$0 - \$499		Partnership O Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u> </u>		<u>, , 11 </u>
	ACQUIRED DISPOSED	Ι ΄	ACQUIRED DISPOSED
	· ·	•	
^-	mmants:		

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name

Patricia Bates

•	Northwest Natural Gas	^	NAME OF BUSINESS ENTITY
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Utility FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000 X \$10,001 - \$100,000	1	<u>\$2,000 - \$10,000</u> \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	İ	S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	1	NATURE OF INVESTMENT
	Stock Other(Describe)	1	Stock Other (Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u>, , 11 , , 11</u>	1	<u>, , 11</u> <u>, , 11</u>
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
▶	NAME OF BUSINESS ENTITY	-	NAME OF BUSINESS ENTITY
	Transamerica Income Shares	1	
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Investments		
	FAIR MARKET VALUE		FAIR MARKET VALUE
	■ \$2,000 - \$10,000		\$2,000 - \$10,000 \$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT Stock Other
	(Describe)		(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
			<u> </u>
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<u></u>	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000 \$10,001 - \$100;000		\$2,000 - \$10,000 \$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT .
	Stock Other(Describe)		Stock Other(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u>, , , 11</u> <u>, , 11</u>	1	<u>, , 11</u> <u>, , 11</u>
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
_			
C	omments:		

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

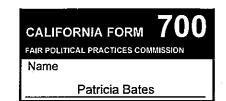
CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

Patricia Bates

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
John Bates Associates	JPB Investments
Name	Name
22952 Mill Creek, Laguna Hills, CA 92653	22952 Mill Creek, Laguna Hills, CA 92653
Address (Business Address Acceptable) Check one	Address (Business Address Acceptable) Check one
☐ Trust, go to 2 ☑ Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Architecture/Land Planning	Property Ownership & Management
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
S0 - \$1,999 \$2,000 - \$10,000	\$\begin{align*} \begin{align*} \begi
\$10,001 - \$100,000 ACQUIRED DISPOSED	\$10,001 - \$100,000 ACQUIRED DISPOSED
S100,001 - \$1,000,000 Over \$1,000,000	
 	NATURE OF INVESTMENT
Sole Proprietorship Partnership X Corporation	Sole Proprietorship X Partnership
YOUR BUSINESS POSITION	Other YOUR BUSINESS POSITION
▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
☐ \$0 - \$499 ☐ \$10,001 - \$100,000	\$0 - \$499
☐ \$500 - \$1,000	\$500 - \$1,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
SEE ATTACHED	
OLE // I WOILE	
▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD <u>BY</u> THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
☐ INVESTMENT ☐ REAL PROPERTY	INVESTMENT X REAL PROPERTY
John Bates Associates	22952 Mill Creek, Laguna Hills, CA 92653
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
22952 Mill Creek, Laguna Hills, CA 92653	Property Ownership & Management
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
□ \$2,000 - \$10,000	\$2,000 - \$10,000
\$10,001 - \$100,000	\$10,001 - \$100,000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	X Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
Partnership Partnership Partnership	☑ Property Ownership/Deed of Trust
Leasehold Other	Leasehold Other
Yrs. remaining Check box if additional schedules reporting investments or real property	Yrs. remaining Check box if additional schedules reporting investments or real property
are attached	are attached
Comments:	EPPC Form 700 (2011/2012) Sch A-2

SCHEDULE A-2

Attachment



LIST OF REPORTABLE SINGLE SOURCES OF INCOME OF \$10,000 OR MORE

BUSINESS ENTITY OR TRUST	
John Bates Associates	
RBF Mgmt.,	
Dana West Yacht Club	
DVD Inc.	

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Patricia Bates

126 Seeman Dr. CITY Encinitas, CA FAIR MARKET VALUE F APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$1,000,000 \$10,001 - \$1,000,000 \$10	ATE:
Encinitas, CA FAIR MARKET VALUE □ \$2,000 - \$10,000 □ \$10,001 - \$100,000 □ \$100,001 - \$1,000,000 □ \$100,001 - \$1,000,000 □ \$100,001 - \$1,000,000 □ \$100,001 - \$1,000,000 □ \$100,001 - \$1,000,000 □ \$100,001 - \$1,000,000 □ \$100,001 - \$1,000,000 □ \$100,001 - \$1,000,000 □ \$100,001 - \$1,000,000 □ \$100,001 - \$1,000,000	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$1,000,000 \$100,000 \$100,001 - \$1,000,000 \$100,000	
NATURE OF INTEREST NATURE OF INTEREST	ISPOSED
☐ Cownership/Deed of Trust ☐ Easement ☐ Easement	
Leasehold Other Leasehold Yrs. remaining Other Other	
IF RENTAL PROPERTY, GROSS INCOME RECEIVED IF RENTAL PROPERTY, GROSS INCOME RECEIVED	
□ \$0 - \$499 □ \$500 - \$1,000 □ \$1,001 - \$10,000 □ \$0 - \$499 □ \$500 - \$1,000 □ \$1,001 - \$10	0,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single sincome of \$10,000 or more.	
Susan Glomac DTA Consulting Engineers	
* You are not required to report loans from commercial lending institutions made in the lender's regular cou	
business on terms available to members of the public without regard to your official status. Personal loan loans received not in a lender's regular course of business must be disclosed as follows:	
loans received not in a lender's regular course of business must be disclosed as follows:	
loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* NAME OF LENDER*	
NAME OF LENDER* ADDRESS (Business Address Acceptable) NAME OF LENDER* ADDRESS (Business Address Acceptable)	ns and
NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	ns and
Ioans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) INTEREST RATE TERM (Months/Years)	ns and
Ioans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) Mone None	ns and
Interest rate term (Months/Years) Name Of Lender Interest rate term (Months/Years) Highest balance during reporting period Name Of Lender*	ns and
NAME OF LENDER* NAME OF LE	ns and

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Patricia Bates

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
John Bates Associates	JPB Investment
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
22952 Mill Creek, Laguna Hills, CA 92653	22952 Mill Creek, Laguna Hills, CA 92653
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Architecture/Land Planning	Property Ownership/Mgt.
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Co-owner (spouse)	Co-owner
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
Loan repayment Partnership	☐ Loan repayment ☐ Partnership
Sale of	Sale of(Real property, car, boat, etc.)
(Real property, car, boat, etc.)	, , , , , , ,
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
	DTA Consulting Engineers
CI Ottor	
Other(Describe)	Other(Describe)
l	
► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER	IOD
* You are not required to report loans from commercial le	ending institutions, or any indebtedness created as part of a
* You are not required to report loans from commercial le retail installment or credit card transaction, made in the	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to
* You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official sta	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's
* You are not required to report loans from commercial le retail installment or credit card transaction, made in the	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's
* You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official sta	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's
* You are not required to report loans from commercial leaves retail installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER*	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s:
* You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE None
* You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official sta regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
* You are not required to report loans from commercial leaves retail installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER*	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE None
* You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official sta regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
* You are not required to report loans from commercial learner retail installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from commercial learnest installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from commercial learner retail installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) ———————————————————————————————————
* You are not required to report loans from commercial learnest installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) Whone SECURITY FOR LOAN Personal residence Real Property Street address
* You are not required to report loans from commercial learner retail installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) ———————————————————————————————————
* You are not required to report loans from commercial learnest installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from commercial learnest installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) ———————————————————————————————————

SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
Name	
Patricia Bates	

1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Susan Glomac	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
126 Seeman Dr., Encinitas, CA	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Rental Property	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Co-Owner	<u> </u>
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
\$500 - \$1,000 \$1,001 - \$10,000	☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
▼ \$10,001 - \$100,000 ☐ OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
Loan repayment Partnership	Loan repayment Partnership
	Colo et
Sale of(Real property, car, boat, etc.)	Sale of(Real property, car, boal, etc.)
Commission or X Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Other(Describe)	Other(Describe)
(Describe)	(Describe)
► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI	I
	nding institutions, or any indebtedness created as part of a lender's regular course of business on terms available to
	itus. Personal loans and loans received not in a lender's
regular course of business must be disclosed as follows	
NAME OF LENDED	INTEREST RATE TERM (Months/Years)
NAME OF LENDER*	INTEREST RATE TERM (MODIUS/TEARS)
ADDRESS (Business Address Assessable)	%
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	☐ None ☐ Personal residence
BUSINESS ACTIVITY, IF AINT, OF LEIGHER	
	Real PropertyStreet address
HIGHEST BALANCE DURING REPORTING PERIOD	
\$500 - \$1,000	City
S1,001 - \$10,000	Guarantor
S10,001 - \$100,000	
OVER \$100,000	Other
	(Describe)
Comments:	

SCHEDULE D Income - Gifts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Patricia Bates

► NAME OF SOURCE	► NAME OF SOURCE
Orangewood Children's Foundation	South Orange County Chamber of Commerce
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
1575 E. 17th St., Santa Ana, CA 92705	24031 El Toro Rd., Ste. 300, Laguna Hills, CA
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Fundraising 501.3	20th Annual Regional Cities & SOCO Awards/Presented awards & invocation
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
05 / 21 / 11 \$ 200.00 1-Ticket/Foundation Gala	04 / 15 / 11
\$	\$
\$	
► NAME OF SOURCE	► NAME OF SOURCE
Cal. State Philantropic Foundation	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
P.O. Box 6810, Fullerton, CA	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Fundraising 50c.3	
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
02 / 19 / 11 \$ 165.00 1-Ticket/Front & Center "Dinner Gala"	
	\$
► NAME OF SOURCE	► NAME OF SOURCE
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
	\$
· \$	
Comments: South Orange County Regional Cities Ball (Dine	ner Value)